

PROPOSED BUDGET

This Budget is based on an income frequency:

Weekly / Fortnightly / Monthly

(NET) Income		
Name:	\$	
Name:	\$	
Total Income:		\$

Summary		
Total Income	\$	
Total Expenses	\$	
Surplus / deficit	+ / -	\$

Expenses	
New: Mortgage Based on	\$
Mortgage: \$ _____	
Interest Rate: ____ . ____ % ____ years fixed p.a.	
NEW: Rates (\$ _____ approx p.a.)	\$
NEW: House Insurance (\$ _____ approx. p.a.)	\$
NEW: Contents Insurance (\$ _____ approx. p.a.)	\$
NEW: Mortgage / Life Insurance (\$ _____ approx. p.a.)	\$
Car maintenance + Petrol	\$
Household (groceries / day to day / clothing etc)	\$
Existing debt	\$
Note:	
Child Care / Support	\$
Other Expenses / Insurance; (voluntary student loan, personal insurances etc)	\$
Note:	

NOTE: Budget is only approximate and to be used as a guide to help you understand how you may foresee your everyday budget going forward. Purchasing a new home or investment can be exciting and daunting at the same time, please feel free to contact us any time with any questions you may have or check out our website full of handy information.